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## JOB AID: ENROLLMENT TRANSACTION DEFINITIONS

October 7, 2015

This Job Aid lists and defines the various types of Enrollment Transactions and Enrollment Change types that are referenced on the *Current Enrollment*, *Enrollment History* and *Transaction History* pages. All users have access to these pages, while only Service Center Representatives and County Eligibility Workers have access to view the **Enrollment Transaction Details** page.

Transaction Type	Detail Link	Definition
<b>Change Effective Date</b>	Yes	Effective date of enrollment was changed successfully via the <i>Change Plan Effective Date</i> page
<b>Reinstate Participation</b>	Yes	Qualified Health Plan (QHP) participation was reinstated successfully via the <i>Reinstate Participation</i> page
<b>Terminate Participation</b>	Yes	QHP participation was terminated successfully via the <i>Terminate Participation</i> page
<b>Plan Selection</b>	Yes	User clicked the <b>Choose Health Plan</b> button or <b>Choose Dental Plan</b> button to go through the plan selection pages and the selected plan could be associated with CCP program or Medi-Cal program
<b>Carrier Effectuation</b>	Yes	Carrier confirmed that the Consumer has made the initial payment and the coverage is effectuated for a specific member
<b>Carrier Cancellation</b>	Yes	Carrier confirmed that the coverage is cancelled (never effectuated) because of non-payment for a specific member
<b>Carrier Termination</b>	Yes	Carrier confirmed that the coverage is terminated (was effectuated at one point in time) because of non-payment for a specific member
<b>Update Current Plan</b>	Yes	RAC submitted enabled plan selection update process and the Consumer has completed the relevant enrollment steps. The plan being updated could be associated with CCP program or Medi-Cal program
<b>Change Plan Selection</b>	Yes	User clicked the <b>Change Plan Selection</b> link and successfully completed the plan selection process during the Open Enrollment period
<b>Change APTC</b>	Yes	User clicked on the <b>Change Premium Assistance Amount</b> link and completed the APTC slider adjustment steps
<b>Auto Plan Termination</b>	Yes	RAC submitted triggered one of the following auto plan disenrollment rules: <ol style="list-style-type: none"> <li>1. All members lost CCP eligibility</li> <li>2. Unsubsidized (custom grouping, multiple enrollments) to Subsidized</li> <li>3. Member who lost CCP eligibility is the Subscriber and the only person on the policy</li> <li>4. Newly added member's life event date is lesser than the current coverage start date</li> </ol> Or if RAC results in one of the following conditions that enables the plan selection page to display the REVIEW/SHOP option instead of the KEEP/SHOP option: <ol style="list-style-type: none"> <li>1. Change in CSR level</li> <li>2. Change in residence area and the current plan is not available</li> </ol> Or if RAC results enabled the household to switch a new plan